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Customer Form

Intercompany Integration Solution for SAP Business One

Date:

Document History

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| --- | --- | --- | --- |
| **Revision** | **Description** | **Author** | **Date** |
| Data | Data | Data | Data |

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# Partner Data

|  |  |
| --- | --- |
| Partner Company Name |  |
| SAP Partner Number |  |
| Partner Project Manager |  |
| Partner Country |  |
| Contact Address |  |
| Contact Phone |  |
| E-mail |  |

# Customer Data (Location of Installation)

|  |  |
| --- | --- |
| Customer Name |  |
| SAP Customer Number |  |
| Customer Contact Person |  |
| Customer Country |  |
| SAP Business One country localization used (e.g. USA, Brazil, Germany, etc) |  |
| Contact Address |  |
| Customer Contact Phone |  |
| Customer E-mail |  |

# Business Description

Describe the customer’ business and the most important business processes they want to perform or they are performing with the SAP Business One software.

#

# Company Details

|  |  |
| --- | --- |
| Number of SAP Business One Users |  |
| Number of professional Users |  |
| Number of non-professional Users |  |
| Current Landscape (OS, SQL and SAP Business One version) |  |

| **Implementation on Intercompany Integration Solution 2.0 (mandatory questions)** |
| --- |
| How many companies (databases) you would like to integrate with the Intercompany Integration Solution ? |  |  |
| How many consolidation companies have been setup for multi level financial consolidation ?  |  |  |
| Do you intent to use intercompany solution to integrate databases containing different localization ? | Yes [ ]  | No [ ]  |
| Do all the companies reside on one server or multiple servers ?Provide Details |  |  |
| Do you have subsidiaries in foreign countries? If yes, please specify which localizations of SAP Business One are being used ? |  |  |
| Please specify any other SAP or non-SAP Add-ons used alongside Intercompany Solution for SAP Business One (if any)  |  |  |
| Do you connect additional Software (third party solutions) with SAP Business One ? If yes, please provide details |  |  |
| Does your main business scenario rely on any Add-ons or partner solution? Or do you have high dependence add-on solution with your main scenario? If yes, please provide details. |  |  |
| Do you have performance issues with your current SAP Business One installation? If yes, please provide the scenario detail. |  |  |
| Are you using The Mobile application or dashboard or DATEV (German only) in your SAP Business one installation? | Yes [ ]  | No [ ]  |
| What is the planned Go Live Date on Intercompany Integration Solution for SAP Business One 2.0 ? |  |  |
| Please specify the server hardware configuration of each SAP Business One companies ? |  |  |
| Please specify the total number of documents posted daily in SAP Business one per company ? |  |  |
| Please specify the total number of Journal entry posted per financial year per company ? |  |  |
| Please specify the total number of Business Partner, Item master data available per company ? |  |  |

# Business Processes

Please specify which business processes in Intercompany Integration for SAP Business One you are going to use

|  |  |
| --- | --- |
| **Business Processes** | **Comments** |
| Master data replication | Yes [ ]  | No [ ]  |  |
| Consolidated credit limit check | Yes [ ]  | No [ ]  |  |
| Intercompany trade | Yes [ ]  | No [ ]  |  |
| G/L allocations | Yes [ ]  | No [ ]  |  |
| A/P service invoice allocation | Yes [ ]  | No [ ]  |  |
| A/R service invoice allocation | Yes [ ]  | No [ ]  |  |
| Centralized payments | Yes [ ]  | No [ ]  |  |
| Intercompany service management | Yes [ ]  | No [ ]  |  |
| Financial consolidation | Yes [ ]  | No [ ]  |  |
| Multi-level financial consolidation  | Yes [ ]  | No [ ]  |  |
| Intercompany reports | Yes [ ]  | No [ ]  |  |
| Remote query execution | Yes [ ]  | No [ ]  |  |
| Intercompany workflow | Yes [ ]  | No [ ]  |  |
| UDF/UDT Replication | Yes [ ]  | No [ ]  |  |



**Intercompany Operations Simplified**

Consulting, Implementation, Development, Training and Support Services for Intercompany Integration Solution for SAP Business One

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